



Knowledge grows

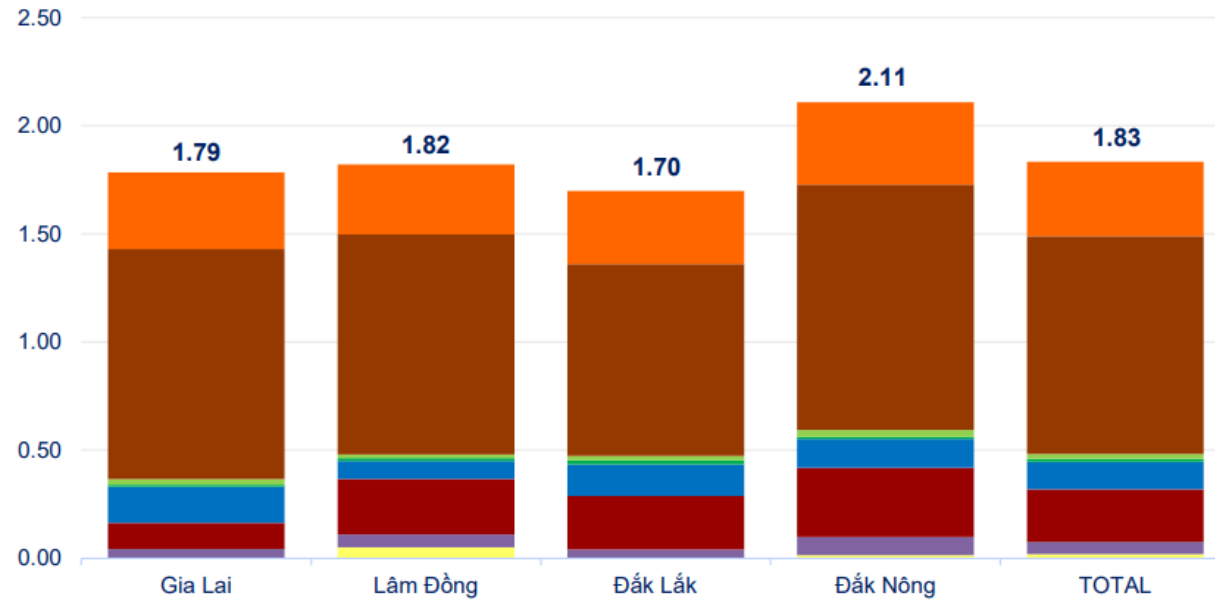
# PACT CFT study - Fertilizer update

March 2023



# Central Highlands – Breakdown per category

Central Highlands

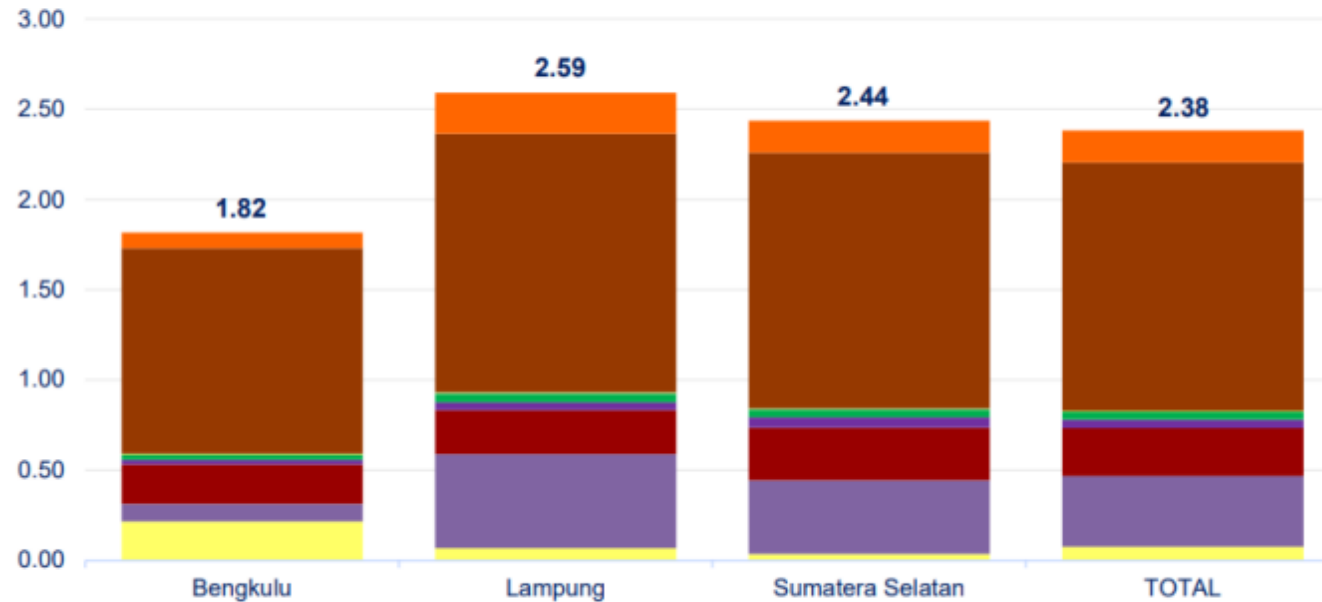


Category	Gia Lai	Lâm Đồng	Đắk Lắk	Đắk Nông	TOTAL	Percentage
Fertilizer production	0.35	0.32	0.34	0.38	<b>0.34</b>	(19%)
Fertilizer use and soil	1.06	1.02	0.89	1.14	<b>1.01</b>	(55%)
Energy use (field)	0.02	0.02	0.02	0.03	<b>0.02</b>	(1%)
Energy use (processing)	0.01	0.01	0.02	0.01	<b>0.01</b>	(<1%)
Energy use (irrigation)	0.17	0.08	0.15	0.13	<b>0.13</b>	(7%)
Crop protection	0.00	0.00	0.00	0.00	<b>0.00</b>	(<1%)
Residue management	0.12	0.26	0.25	0.32	<b>0.24</b>	(13%)
Waste water	0.00	0.00	0.00	0.00	<b>0.00</b>	(<1%)
Transport	0.04	0.06	0.04	0.08	<b>0.06</b>	(3%)
Land use change	0.00	0.05	0.00	0.02	<b>0.02</b>	(1%)

Source: PACT/ENVERITAS study (03/2023)

# Southern Sumatra – Breakdown per category

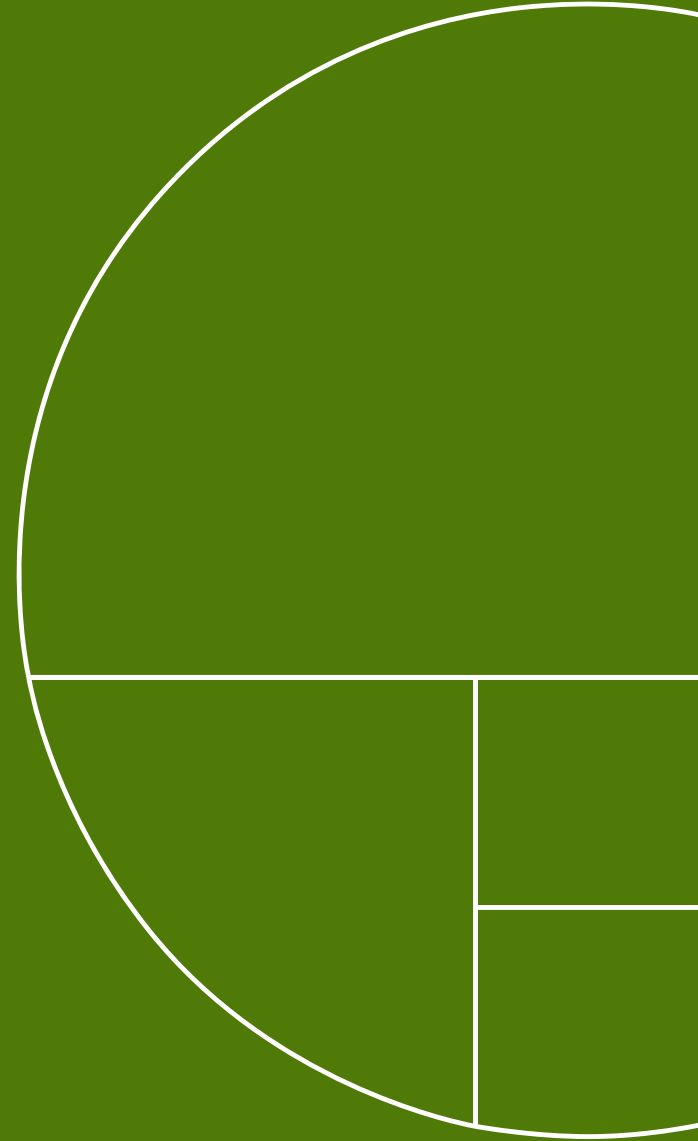
Southern Sumatra



Category	Bengkulu	Lampung	Sumatera Selatan	TOTAL	Percentage
Fertilizer production	0.09	0.23	0.18	0.18	(8%)
Fertilizer use and soil	1.14	1.43	1.42	1.38	(58%)
Energy use (field)	0.01	0.01	0.01	0.01	(<1%)
Energy use (processing)	0.02	0.05	0.04	0.04	(2%)
Energy use (irrigation)	0.00	0.00	0.00	0.00	(<1%)
Crop protection	0.03	0.04	0.06	0.05	(2%)
Residue management	0.22	0.24	0.29	0.26	(11%)
Waste water	0.00	0.00	0.00	0.00	(<1%)
Transport	0.10	0.52	0.41	0.39	(16%)
Land use change	0.22	0.07	0.04	0.08	(3%)

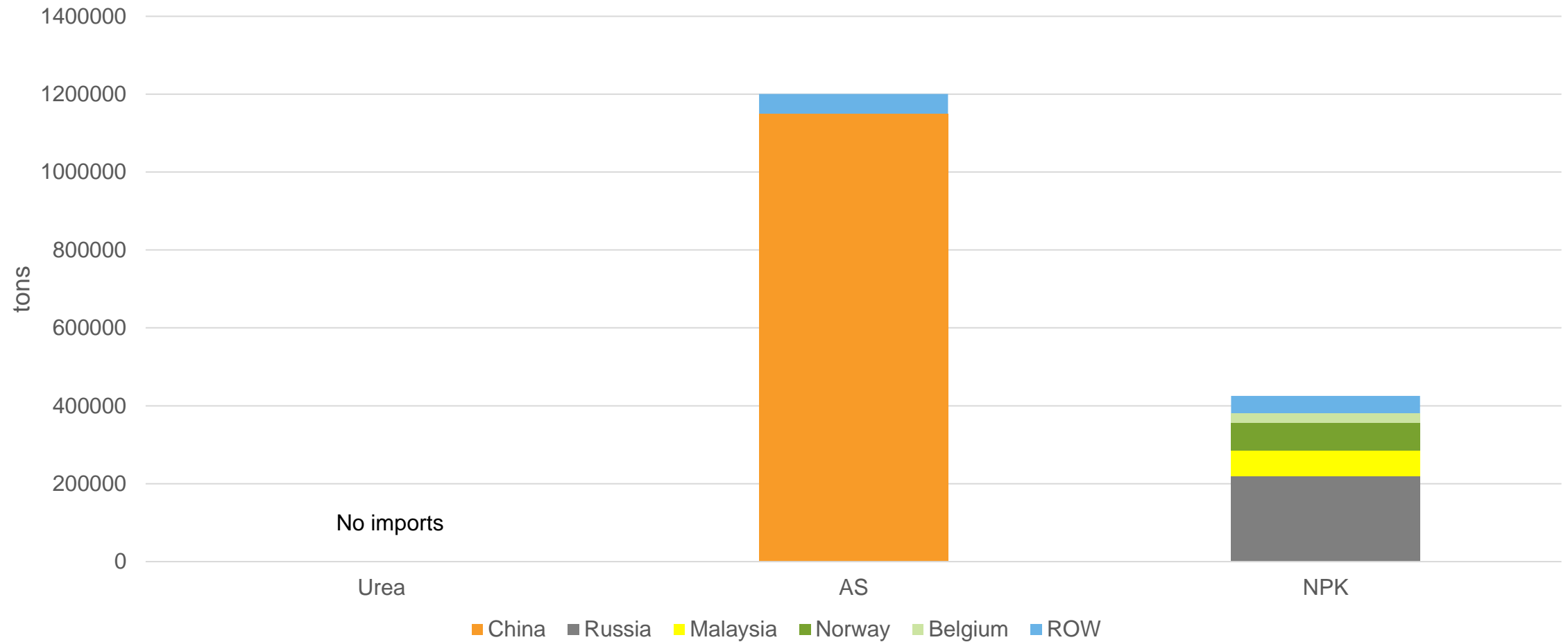
Source: PACT/ENVERITAS study (03/2023)

# Fertilizer production



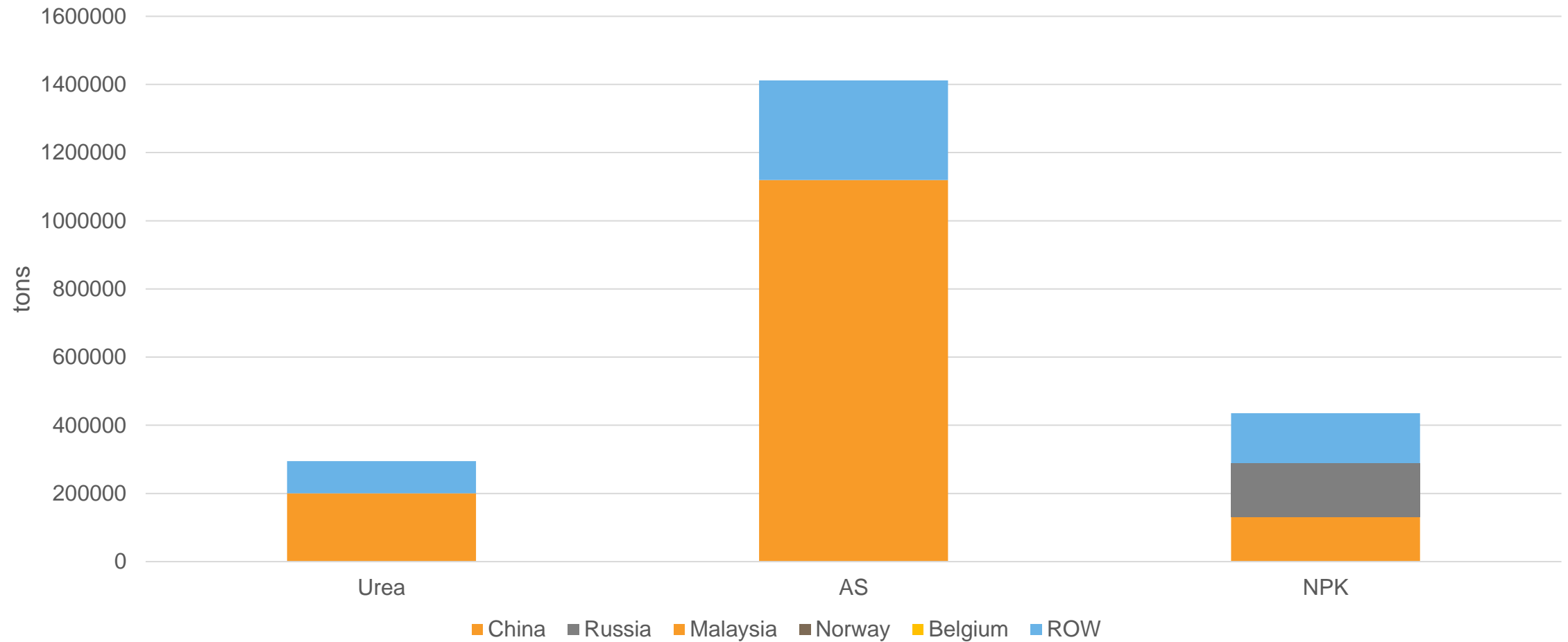
# Fertilizer imports to Indonesia (2021)

*Estimated Market Figures – to be confirmed by official statistics*



# Fertilizer imports to Vietnam (2021)

*Estimated Market figures – to be confirmed by official statistics*



## Relative difference in production emissions for imported fertilizers compared with local production in SE-Asia

% of SE-Asia	SE-Asia	Europe	Russia	China
AS	100	68	105	172
NPK 3x15	100	55	100	142
Urea	100	95	118	214

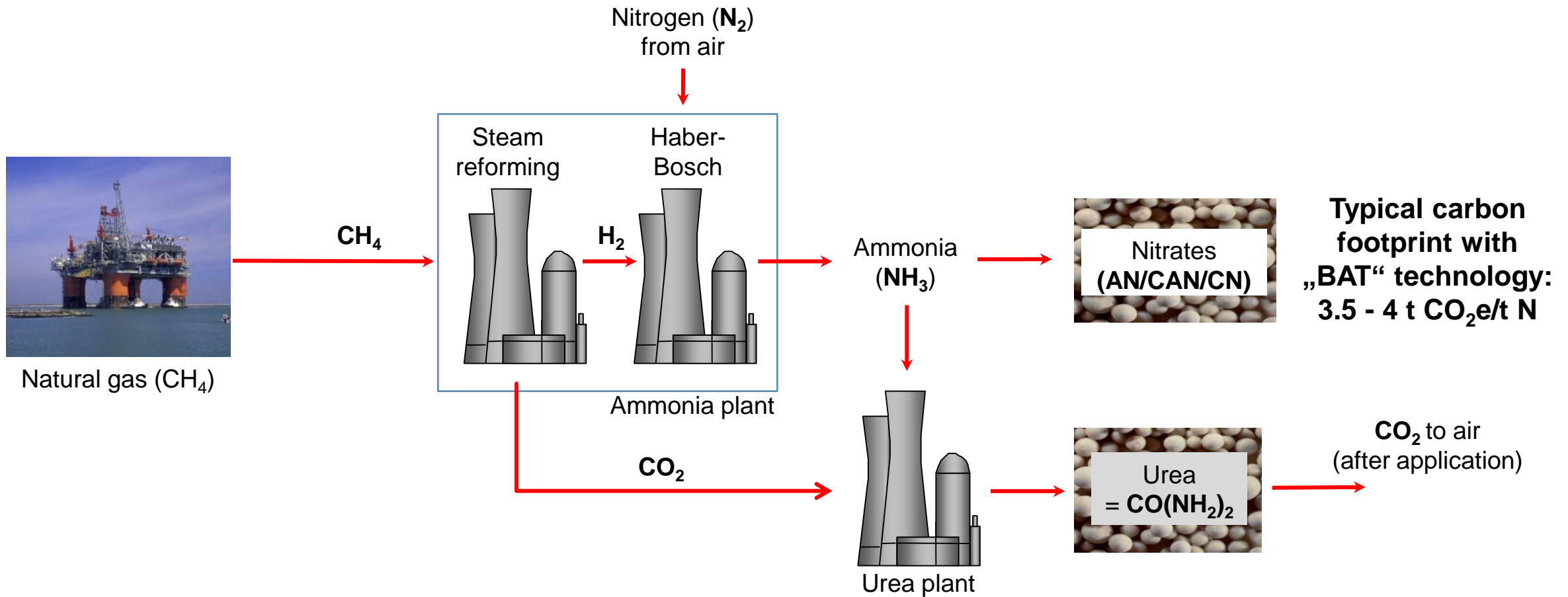
# Reference carbon footprint values for main mineral fertilizer products from all main production regions

Table 1: Reference carbon footprint (CFP) values for main mineral fertilizer products from different regions<sup>8</sup> (reference year 2014)

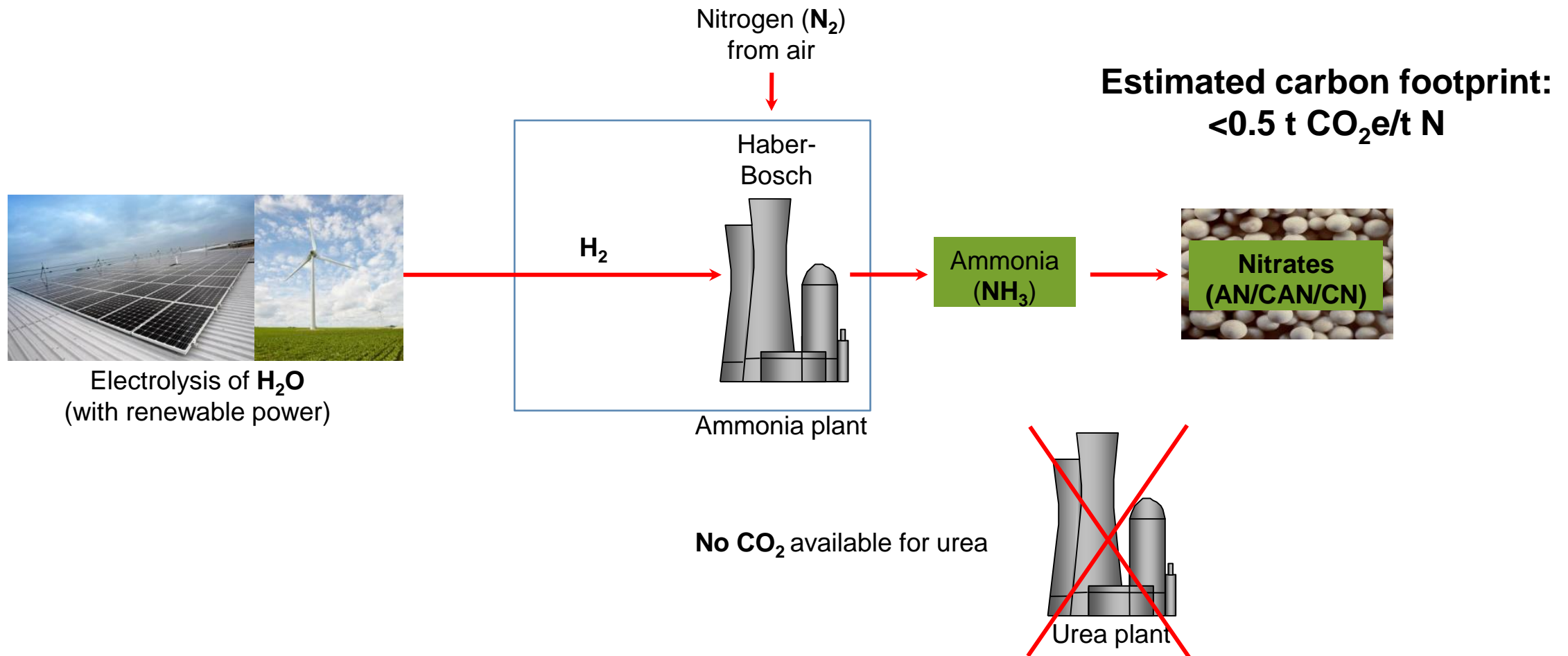
Fertilizer product	Nutrient content (%)	Carbon footprint (kg CO <sub>2</sub> e/kg product)									
		Europe	CIS (e.g. Russia)	Africa	Middle East	North America	Latin America	China	South Asia	South-East Asia	Oceania
Ammonium nitrate (gran.) <sup>1</sup>	33.5N	1,14	2,42	2,10	2,44	2,28	2,17	3,50	2,32	2,39	2,09
Ammonium nitrate (prill.) <sup>1</sup>	33.5N	1,11	2,38	2,06	2,40	2,25	2,13	3,44	2,27	2,34	2,05
Ammonium sulphate	21N, 24S	0,56	0,68	0,62	0,59	0,61	0,66	1,12	0,81	0,65	0,56
Ammonium sulphate nitrate	26N, 14S	0,80	1,39	1,22	1,33	1,29	1,27	2,08	1,42	1,35	1,18
Anhydrous ammonia <sup>2</sup>	82N	2,30	2,67	2,38	2,19	2,49	2,56	4,20	2,92	2,38	2,05
Calcium ammonium nitrate	27N	0,95	1,98	1,72	2,00	1,87	1,78	2,86	1,90	1,96	1,72
Calcium nitrate	15.5N	0,64	1,66	1,44	1,75	1,58	1,47	2,34	1,53	1,68	1,48
NPK (mixed-acid) <sup>3</sup>	15N, 15P <sub>2</sub> O <sub>5</sub> , 15K <sub>2</sub> O	0,62	1,13	1,00	1,13	1,06	1,03	1,61	1,13	1,13	1,01
NPK (nitrophosphate) <sup>4</sup>	15N, 15P <sub>2</sub> O <sub>5</sub> , 15K <sub>2</sub> O	0,71	1,22	1,09	1,22	1,15	1,11	1,71	1,24	1,22	1,10
Diammonium phosphate	18N, 46P <sub>2</sub> O <sub>5</sub>	0,63	0,75	0,70	0,68	0,67	0,73	1,15	0,89	0,74	0,66
Monoammonium phosphate	11N, 52P <sub>2</sub> O <sub>5</sub>	0,44	0,53	0,51	0,51	0,46	0,52	0,81	0,66	0,55	0,51
Super phosphate	18P <sub>2</sub> O <sub>5</sub> , 12S	0,08	0,09	0,10	0,11	0,08	0,09	0,13	0,13	0,11	0,11
Triple super phosphate	48P <sub>2</sub> O <sub>5</sub>	0,18	0,21	0,22	0,24	0,18	0,21	0,27	0,28	0,25	0,25
Urea <sup>5</sup>	46N	0,88	1,10	0,93	0,81	1,01	1,01	1,99	1,27	0,93	0,75
Urea ammonium nitrate (liq.) <sup>5,6</sup>	30N	0,78	1,43	1,23	1,34	1,33	1,29	2,20	1,44	1,36	1,17
Limestone <sup>7</sup>	55CaCO <sub>3</sub>	0,07	0,07	0,07	0,07	0,07	0,07	0,07	0,07	0,07	0,07
Potassium chloride <sup>7</sup>	60K <sub>2</sub> O	0,25	0,25	0,25	0,25	0,25	0,25	0,25	0,25	0,25	0,25
Potassium sulphate <sup>7</sup>	50K <sub>2</sub> O, 18S	0,12	0,12	0,12	0,12	0,12	0,12	0,12	0,12	0,12	0,12



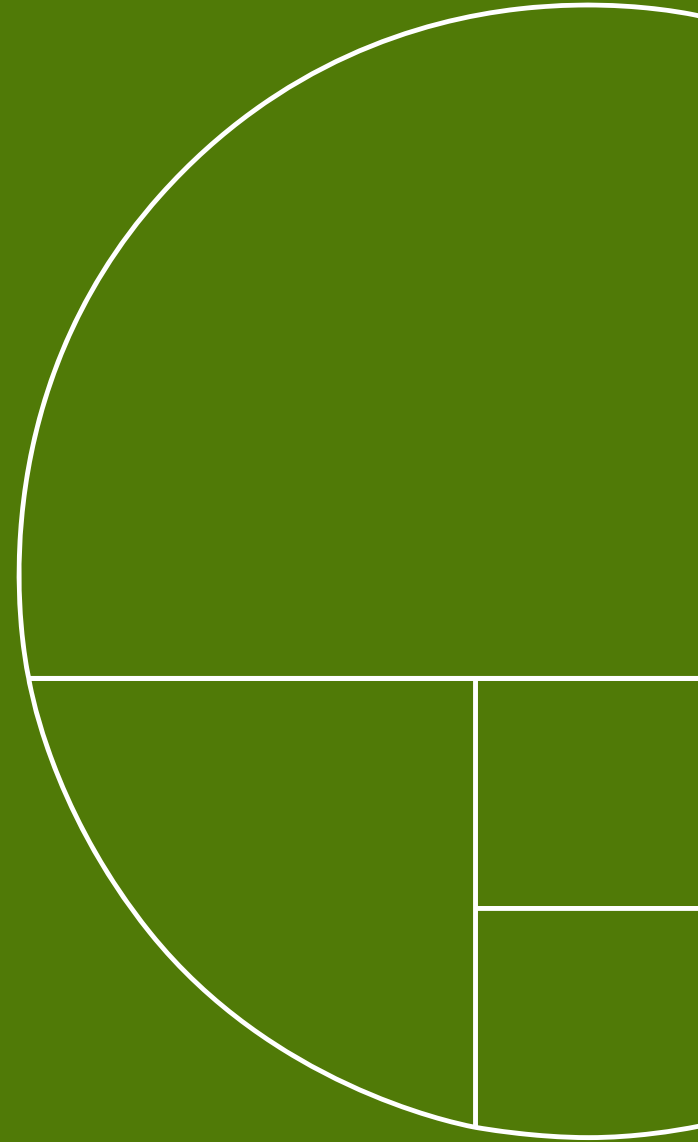
Today, Urea is the main N source globally. It contains carbon, which is released as  $\text{CO}_2$  after application to soil.



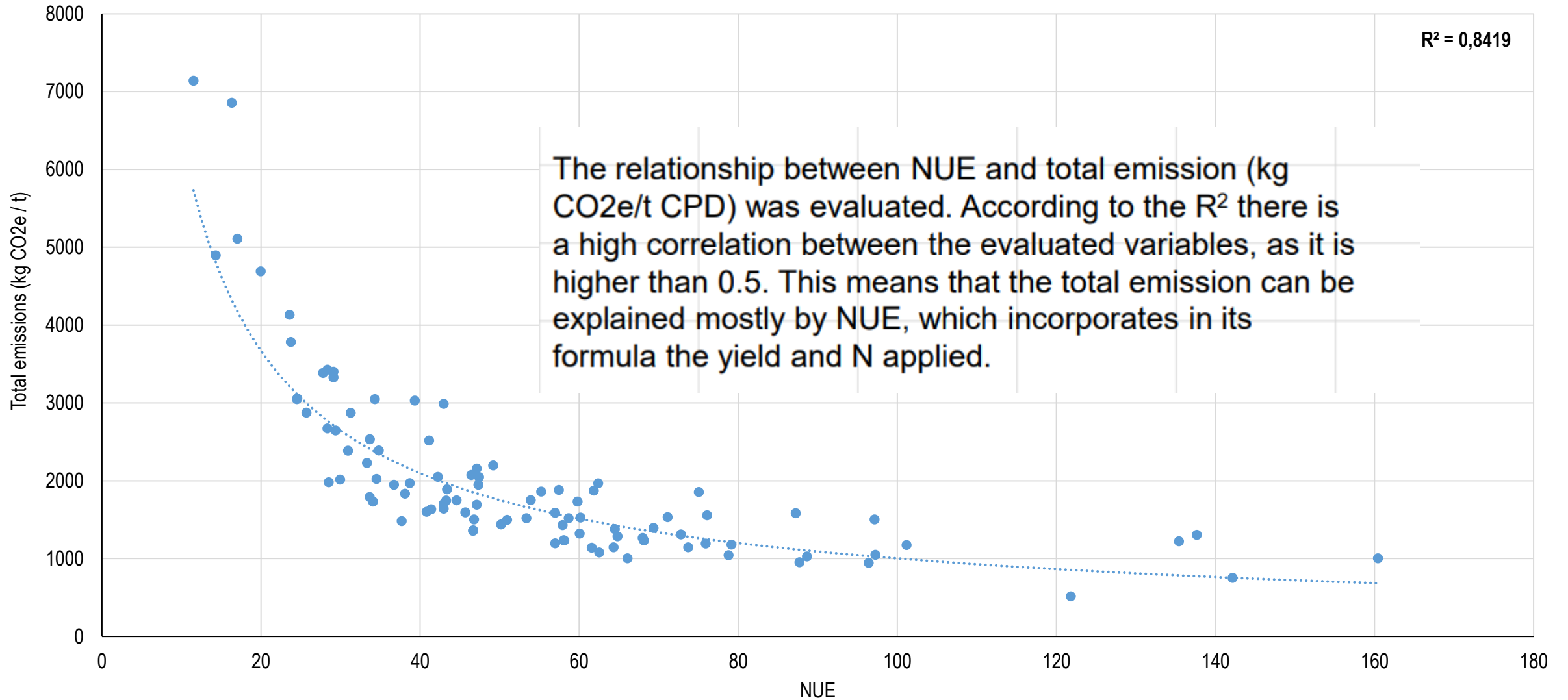
# In a decarbonized future, hydrogen is produced by electrolysis of water and no more CO<sub>2</sub> is available for urea production.



## Fertilizer use



## Relationship between NUE and Total emissions.



# Key actions to reduce GHG emissions from crop production



**Use fertilizers with low carbon footprint** at production i.e. produced with BAT (today) and green ammonia (future)



**Increase Nitrogen Use Efficiency (NUE)** to produce more crop with the same or even less N



**Avoid GHG emissions** (mainly  $N_2O$ ) and other **N losses** (mainly  $NH_3$  and  $NO_3$ ) from soil as much as possible



**Increase productivity** on existing farmland to avoid further land-use change with associated carbon loss

**Protect soil carbon** and **support carbon sequestration** through agricultural practices